2003 Meeting Schedule & Chapter Information



Providing educational opportunities, training, and other resources designed to advance the field of gift and estate planning

January 28, 2003

High-End Philanthropy

David Lawrence, Harvard Medical Foundation, Senior

Philanthropic Advisor, Harvard Medical School

February 25, 2003
Relationship Building Workshop Of The Stelter
Company
Larry Stelter. President, The Stelter Company, Des
Moines, Iowa

March 25, 2003
Topic to be determined
Shari Fox, President of Beech Acres Foundation in
Cincinnati, Ohio and Board Member of the National
Committee on Planned Giving

April 22, 2003 Spring Conference Presenter to be determined.

May 27, 2003

Gifts of Real Estate

Ed Power, Attorney with Bradshaw, Fowler Proctor & Fairgrave, Des Moines, Iowa

June - August, 2003: No Meeting

September 23, 2003

NCPG Legislative Update

Craig Wruk, VP, Manager of Philanthropic and Non

Profit Service for US Trust Company in Minneapolis,

Minnesota and past president of NCPG

October 28, 2003 2003 Fall Conference Presenters to be determined

This annual day-long conference is a regional favorite. Each year nationally known speakers present a Basic Track for the planned giving novice and an Advanced Track for the more seasoned professional. Registration and conference details are announced in late summer. Space is limited. Conference fees are not included in MIPGC dues.

November 25, 2003
Annual Panel Discussion
Presenters to be determined

December 2003: No Meeting

Membership Information

Membership in MIPGC is open to anyone interested in practicing, facilitating, or advancing charitable gift planning and estate planning in Iowa. Current members include gift planners, attorneys, trust officers, financial planners, chartered life underwriters, and resource development officers from area nonprofit organizations.

MIPGC dues cover expenses related to monthly meetings, and the Spring Conference. Members also receive a discount for the annual Fall Conference. MIPGC dues for 2003 are \$80. If you would like to become a member, please contact:

Sandi Tuttle, MIPGC Membership Chair Mercy Foundation 1111 6th Avenue Des Moines, IA 50314 Phone: 515/643-8033 Email: stuttle@mercydesmoines.org

What is MIPGC?

The Mid-lowa Planned Giving Council (MIPGC) is a professional association providing educational opportunities, training, and other resources designed to advance the field of gift planning and estate planning.

MIPGC is affiliated with the National Council on Planned Giving (NCPG).



