

2005 Meeting Schedule & Chapter Information



Mid-Iowa Planned Giving Council

Providing educational opportunities, training, and other resources designed to advance the field of gift and estate planning

January 25, 2005

Early Termination of Charitable Remainder

David Hodgeman, Sr. Partner, Schiff Hardin & Waitte of Chicago, Illinois

February 22, 2005

Real Estate in Gift Planning

J. Edward Power
Attorney at Law with Bradshaw, Fowler, Proctor & Fairgrave, P.C. of Des Moines, Iowa

March 22, 2005

NCPG Standards for Valuing Planned Gifts and NCPG Standards for Counting

Shari Fox, Director of Gift Planning, University of Cincinnati Foundation of Cincinnati, Ohio

April 26, 2005

Spring Conference - Topic to be determined

Marc Carmichael, R&R Newkirk of Willow Springs, Illinois

May 24, 2005

How to Identify Planned Giving Prospects

Lawrence C. Henze, J.D., Blackbaud of Centennial, Colorado

September 27, 2005

Examination of Using Life Insurance in Planned Giving

Michel Nelson, Vice President and Senior Trust Officer, Carroll Savings Bank of Carroll, Iowa

October 25, 2005

Fall Conference

This annual day-long conference is a regional favorite. Space is limited. Conference fees are not included in MIPGC dues. The conference will be held at the University Park Holiday Inn in West Des Moines. Registration is required.

November 22, 2005

From Within Our Own Circle – roundtable discussions

What is MIPGC?

The Mid-Iowa Planned Giving Council (MIPGC) is a professional association providing educational opportunities, training, and other resources designed to advance the field of gift planning and estate planning.

MIPGC is affiliated with the National Council on Planned Giving (NCPG).



Visit us at www.mipgc.org

Membership Information

Membership in MIPGC is open to anyone interested in practicing, facilitating, or advancing charitable gift planning and estate planning in Iowa. Current members include gift planners, attorneys, trust officers, financial planners, chartered life underwriters, and resource development officers from area nonprofit organizations.

MIPGC dues cover expenses related to monthly meetings and the Spring Conference. Members also receive a discount for the annual Fall Conference. MIPGC dues for 2004 are \$80. If you would like to become a member, please contact:

Sandi Tuttle, MIPGC Membership Chair
Mercy Foundation
(515) 643-8033

membership@mipgc.org
or download a membership application at
www.mipgc.org/membership