

2007 Meeting Schedule & Chapter Information



Mid-Iowa Planned Giving Council

*Providing educational opportunities, training, and other resources
designed to advance the field of gift and estate planning*

National
Committee
on Planned
Giving®

NOTE: NEW LOCATION FOR MONTHLY MEETINGS: HILL AUDITORIUM AT IOWA METHODIST HOSPITAL (First Floor, just past the Blank Children's Hospital Lobby)

January 23, 2007

"Six Pack and a Pound" Real world charitable planning options that work for any non-profit.

Don Ireland-Schunicht, Sr. Vice-President, Iowa Health Foundation and Johnne Syverson, CFP, AEP, Syverson Strege & Company, West Des Moines

February 27, 2007

Gift Annuities

****NOTE: THIS PROGRAM WILL LAST UNTIL 10:00 – please mark your calendars!****

Frank Minton, President, Planned Giving Services, Seattle, Washington and Chair of the American Council on Gift Annuities, will speak on Gift Annuities

March 27, 2007

"Creating A Bigger Pie"

How charities can raise bigger bucks from educating your donors on what they really want to know
Drake Zimmerman, JD, CFA, Normal, IL

April 24, 2007

Spring Conference: 8:30 AM to 1:30 PM – IOWA METHODIST CONFERENCE CENTER

A Conference for Development Professionals, Professional Advisors, Board Members and Fundraising Volunteers.

Registration is required. Bring your board members and volunteers. Free to MIPGC Members; \$25 for non-members.

Schedule of the day...

8:30 – 10:00 Retirement Plan Assets – R.
Edward Thompson, Ph.D., Thompson & Associates, Brentwood, TN

10:15 – 11:45 Charitable Planning Strategies That Really Work – Johni Hayes, JD, Senior
Planned Giving Consultant, The Stelter Company, Des Moines

12:00 – 1:30 Luncheon and Keynote: How Advisors and Board Members Can Create A Climate of Philanthropy – Dr. Edward Thompson

May 22, 2007

Succession Business Planning

Thomas Ray, JD, principal attorney, Ray Law Offices, PC, Arnold, MO

September 25, 2007

"The Power of the Purse" Women Philanthropists

Margaret Holman, President of Holman Consulting, Inc., New York, NY

October 31, 2007

Fall Conference

This annual day-long conference is a regional favorite. Conference fees are not included in MIPGC membership. Program to be announced. Registration is required.

November 27, 2007

From Within Our Own Circle – Roundtable Discussions

Meet in the Kelly Noble Dining Room, Iowa Methodist Hospital (next to cafeteria)

Visit us at www.mipgc.org

Membership Information

Membership in MIPGC is open to anyone interested in practicing, facilitating, or advancing charitable gift planning and estate planning in Iowa. Current members include gift planners, attorneys, trust officers, financial planners, chartered life underwriters, and resource development officers from area nonprofit organizations.

MIPGC dues cover expenses related to monthly meetings and the Spring Conference. Members also receive a discount for the annual Fall Conference. MIPGC dues for 2007 are \$80. If you would like to become a member, please contact:

Tony Timm, MIPGC Membership Chair
The Heart Connection Children's Cancer Programs
(515) 243-6239. Ext. 2
membership@mipgc.org
or download a membership application at
www.mipgc.org/membership